

CONFIDENTIAL: GLNG Expression of Interest (EOI)
For Sale and Purchase of Gas to Domestic Market Customers

THIS IS NOT AN OFFER CAPABLE OF ACCEPTANCE

GLNG Operations Pty Ltd
Expression of Interest
Dated 14 February 2023
Deal ID: EOI202301

RE: GLNG June-July 2023

GLNG is commencing an EOI process seeking expressions of interest from domestic gas customers to purchase gas from GLNG in June-July 2023 and sell gas to GLNG between September and December 2023.

EOI DETAILS:

DETAILS, TERMS OR CONDITIONS	EOI Profile (indicative)	
	Leg A	Leg B
Seller	GLNG	Respondent
Buyer	Respondent	GLNG
DCQ (TJ/d)¹	June 2023: 185 TJ/Day July 2023: 252 TJ/day	September 2023: up to 125 TJ/day December 2023: up to 125 TJ/day
Supply Term	05-08 June 2023 (4 days) 06-14 July 2023 (9 days)	01-30 September 2023 01-31 December 2023
Delivery Points	Wallumbilla/Mt Larcom/FSGP	Wallumbilla/Mt Larcom/FSGP
Price Structure	A\$/GJ	A\$/GJ
ToP (%)	100%	100%
Conditions precedent (if any) to GSA or MGSA	GLNG Shareholder and Management Approval required prior to entering into a GSA or MGSA	
EOI Period	from 2 pm on 14 February to 3 pm on 1 March 2023 (Brisbane time)	
EOI Response Period	No later than 3 pm on 30 March 2023 (Brisbane time)	
Total (PJ)²	June 2023: 0.74 PJ July 2023: Up to 2.26 PJ Total: Up to 3.00 PJ	

¹ DCQ is based on expected operational requirements and is subject to change prior to end of EOI Response Period

² Total quantity includes possible operational contingency (if required)

YOUR RESPONSE:

- **Due:** At your earliest opportunity, but not later than 3 pm on 1 March 2023 (Brisbane time).
- **Content:** Include the price you are prepared to pay for the gas purchased and the price you are prepared to accept for the gas sold, both under this transaction, along with and any special conditions you require. Partial offers for both volume and term will be considered.
- **Email response to:** domgas.eoi@glng.com – please include Deal ID in subject line

IMPORTANT INFORMATION & NOTICES

- This EOI will **not** be withdrawn or terminated during the **EOI Period**.
- The information provided in this EOI is confidential and commercially sensitive and you agree not to disclose this information without our prior written consent, or unless required by law to do so.
- If you respond to this EOI in the EOI Period, we will advise you (by the end of the EOI Response period), if the EOI proceeded and whether your response to this EOI was successful or not.
- If we advise you that your response to the EOI was successful, we will within **3 business days** of notifying you, make you an Offer for you to enter into a transaction with us, **or** we will within **7 business days** of notifying you, commence negotiating an agreement with you.
- In responding, you should note that any information relating to this EOI process and ultimately any transaction/agreement (if any) entered into, may, if requested, be captured by future requests for information by the ACCC and may be required to be disclosed to regulators and government ministers.

Please contact GLNG through domgas.eoi@glng.com if you have any questions about this gas sale and purchase opportunity, and in the future should a further gas requirement arise.

Regards,
GLNG Operations Pty Ltd